

EMD SERVICES, INC. 23-06798

EXHIBIT 1 - LIQUIDATION ANALYSIS

<u>Asset</u>	<u>Lien Holder</u>	<u>Lien</u>	<u>Market Value</u>	<u>Eq.</u>
DIP Acct	N/A	0.00	16,448.09	
Office Furn/Eq	N/A	0.00	1,250.00	
2016 Freightliner #3187	AEI	8,727.84	12,500.00	
2016 Freightliner #3193	AEI	8,727.84	12,500.00	
2020 Util. Trailer #8348	AEI	12,065.00	12,065.00	
2016 Freightliner #1135	AEI	12,065.00	12,500.00	
2020 Util. Trailer #8349	AEI	12,065.00	12,065.00	
2020 Util. Trailer #8350	AEI	12,065.00	12,065.00	
2020 Util. Trailer #8351	AEI	12,065.00	12,065.00	
2020 Util. Trailer #8352	AEI	12,065.00	12,065.00	
2020 Util. Trailer #8353	AEI	12,065.00	12,065.00	
2020 Util. Trailer #8354	AEI	12,065.00	12,065.00	
2020 Util. Trailer #8355	AEI	12,065.00	12,065.00	
2020 Util. Trailer #8356	AEI	12,065.00	12,065.00	
2020 Util. Trailer #8357	AEI	12,065.00	12,065.00	
2019 Freightliner #3655	ALL	41,000.00	50,000.00	
2020 Util. Trailer #5843	AMU	16,096.03	25,000.00	
2020 Util. Trailer #5844	AMU	16,096.03	25,000.00	
2020 Util. Trailer #5845	AMU	16,096.03	25,000.00	
2020 Util. Trailer #5846	AMU	16,096.03	25,000.00	
2020 Util. Trailer #5847	AMU	16,096.03	25,000.00	
2019 Freightliner #3654	AMU	50,629.96	50,000.00	
2015 Vang. Tr. #7418	ARV	8,746.21	15,000.00	
2017 Vang. Tr. #8333	ARV	13,751.21	17,000.00	
2017 Vang. Tr. #8340	ARV	13,751.21	17,000.00	
2017 Vang. Tr. #8342	ARV	13,751.21	17,000.00	
2017 Vang. Tr. #8344	ARV	13,751.21	17,000.00	
2017 Vang. Tr. #8386	ARV	13,751.21	17,000.00	
2018 Vang. Tr. #4530	ARV	14,751.21	19,000.00	
2017 Vang. Tr. #4467	ARV	13,751.21	17,000.00	
2017 Vang. Tr. #8319	ARV	13,751.21	17,000.00	
2018 Vang. Tr. #8333	ARV	14,751.21	19,000.00	
2017 Freightliner #4698	ARV	26,091.35	30,000.00	
2017 Freightliner #6258	ARV	26,091.35	30,000.00	
2017 Freightliner #4738	ARV	99,082.47	85,000.00	
2017 Freightliner #5735	ARV	99,082.47	85,000.00	
2020 Freightliner #7690	ARV	99,082.47	85,000.00	
2020 Freightliner #7807	AUX	101,771.82	80,000.00	
2020 Freightliner #4626	AUX	101,771.82	80,000.00	
2019 Kenworth #1151	BAN	102,197.77	60,000.00	
2023 Util. Trailer #5846	FLA	50,536.51	45,000.00	
2023 Util. Trailer #1307	FLA	50,536.51	45,000.00	
2019 Freightliner #5073	FLA	79,857.64	65,000.00	
2019 Freightliner #5164	FLA	79,857.64	65,000.00	
2017 Nissan P/U	HUN	14,148.56	20,000.00	
2019 Freightliner #4704	NAV	4,098.54	30,000.00	
2019 Kenworth #0135	PNC	61,013.53	60,000.00	

2019 Kenworth #0465 PNC	61,013.53	60,000.00
2019 Kenworth #0501 PNC	61,013.53	60,000.00
2019 Kenworth #0240 PNC	61,013.53	60,000.00
2019 Kenworth #0318 PNC	61,013.53	60,000.00
2019 Freightliner #5186 SIE	98,372.35	70,000.00
2019 Freightliner #5280 SIE	98,372.35	70,000.00
2019 Freightliner #5027 SIE	98,372.35	70,000.00
2020 Freightliner #4540 TAB	88,636.15	80,000.00
2020 Freightliner #7863 TAB	88,636.15	80,000.00
2020 Util. Trailer #7720 TAB	40,482.66	35,000.00

TOTAL ASSETS: **Liens: \$2,221,002.47** **Market Value: \$2,042,848.09**

LESS THE FOLLOWING EXPENSES:

Chapter 7 Auctioneer Fees

20% of first \$20,000	\$ (4,000.00)
10% of next \$50,000	\$ (5,000.00)
4% of balance	\$ (86,040.10)

Chapter 7 Trustee Commission

25% of first \$5,000	\$ (1,250.00)
10% of next \$5,000 to \$50,000	\$ (4,500.00)
5% of \$50,000 to \$1 million	\$ (47,500.00)
3% of balance	\$ (36,630.07)

Chapter 7 Administrative Claims \$ (\$5,000.00)

Chapter 11 Administrative Claims (Est) \$ (\$35,000.00)

Priority Claims \$ (0.00)

TOTAL AVAILABLE FOR UNSECURED CREDITORS \$ (403,074.55)

LIABILITIES

Claim #

UNCLASSIFIED CLAIMS

Administrative Expense Claims

Ken Novak, Subchapter V Trustee	To be determined by Court
William Avellone, Subchapter V Trustee	To be determined by Court
Saulius Modestas, Debtor's Attorney	To be determined by Court

CLAIMS CLASSIFIED IN PLAN

Class 1 - Allstate Express of IL		\$ 150,170.68
Class 2 - Ally Financial	3	\$ 49,774.83
Class 3 - Amur	10,11	\$ 161,847.17
Class 4 - Arvest		\$ 402,000.00
Class 5 - Auxilior	2,14	\$ 160,000.00
Class 6 - Banterra	9	\$ 60,000.00
Class 7 - Flagstar	7	\$ 220,000.00
Class 8 - Huntington	1	\$ 13,822.89
Class 9 - Navitas	13	\$ 13,750.80
Class 10 - PNC Bank	8	\$ 0.00(Moved - Class 13)
Class 11 - Siemens		\$ 210,000.00
Class 12 - TAB	4,5	\$ 240,719.65

Total: \$1,682,086.02

Class 12 - Non-Priority Unsecured Claims

(Disputed Claims without Proof of Claim
are not Included)

Amur	10,11	\$ 16,122.77
Arvest		\$ 84,625.56
Auxilior	2, 14	\$ 63,091.99
Banterra	9	\$ 47,783.70
Chase	6	\$ 2,389.11
Flagstar	7	\$ 93,810.61
PNC	8	\$ 381,067.29
SBA	12	\$ 100,223.50
Siemens		\$ 85,117.05

Total: \$ 874,231.58

Class 13 - Equity Security Holders

Dovile Kanzeauskaite	100%
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